



RevolutionEHR

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Release Notes 6.2.3

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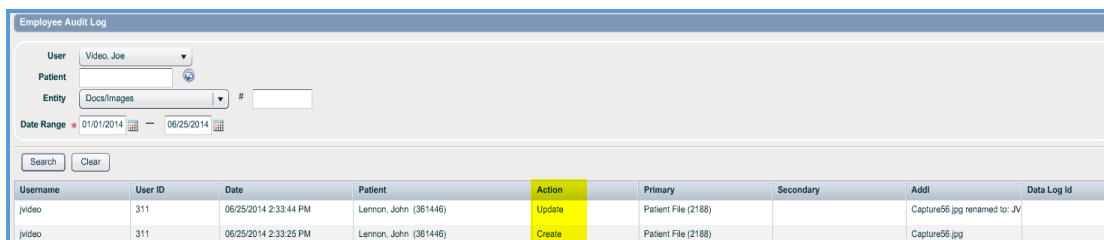
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1. Enhancements

1.1 Reports

1.1.1 Audit Log

Audit Log results will now include an 'Action' status for create, update, delete, and move (moving individual files) for any files (not folders) and/or drawings found in Documents and Images. Message attachments will be logged with 'create' for the 'Action.'



Username	User ID	Date	Patient	Action	Primary	Secondary	Addl	Data Log Id
jvideo	311	06/25/2014 2:33:44 PM	Lennon, John (361446)	Update	Patient File (2188)		Capture06.jpg renamed to JV	
jvideo	311	06/25/2014 2:33:25 PM	Lennon, John (361446)	Create	Patient File (2188)		Capture06.jpg	

1.2 Inventory

1.2.1 Generic TT316 Label

We have added a new label format. The new selection is titled "Arch Crown TT316 Foldover Multipurpose." It is similar to the "Arch Crown TT316 Foldover," however, this new label format does not have color and sizes.

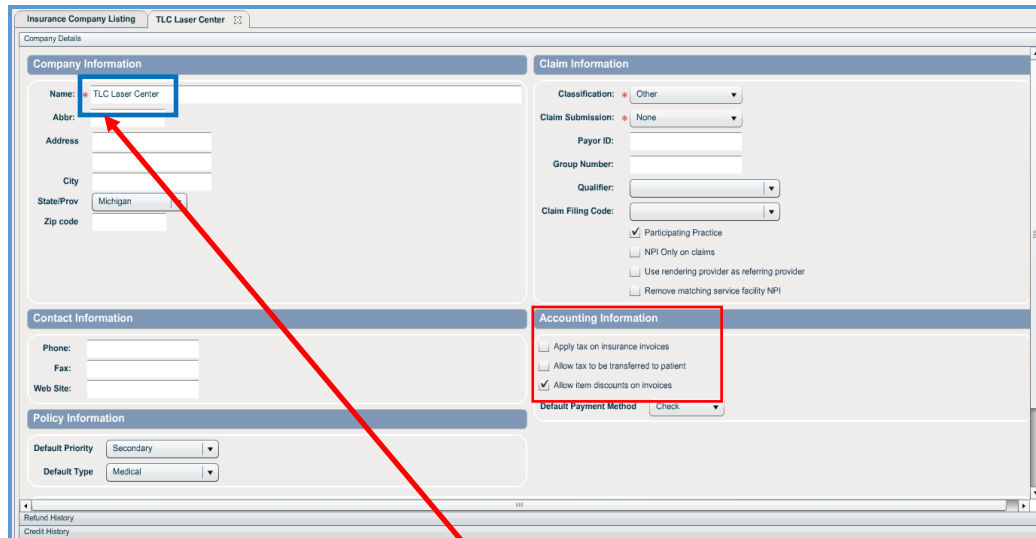
1.3 Administration

1.3.1 Insurance Company – Allow Discount

Discount Items is not currently allowed for insurance company invoices. We have added a setting within Administration to allow Discount Items. Access Administration → Vendors/Partners → Insurance Companies → open (or add) an insurance company → Company Details slider.

When using 'Discount Items' the tax will be calculated based on the discounted amount and will effect the U&C fee billed to the insurance company. We recommend this be taken into consideration before using the 'Discount Items' option for insurance.

Screen image of opened insurance company file.



Insurance Company Listing | TLC Laser Center

Company Information

Name: TLC Laser Center

Abbr:

Address:

City:

State/Prov: Michigan

Zip code:

Claim Information

Classification: Other

Claim Submission: None

Payor ID:

Group Number:

Qualifier:

Claim Filing Code:

☒ Participating Practice

☐ NPI Only on claims

☐ Use rendering provider as referring provider

☐ Remove matching service facility NPI

Contact Information

Phone:

Fax:

Web Site:

Policy Information

Default Priority: Secondary

Default Type: Medical

Accounting Information

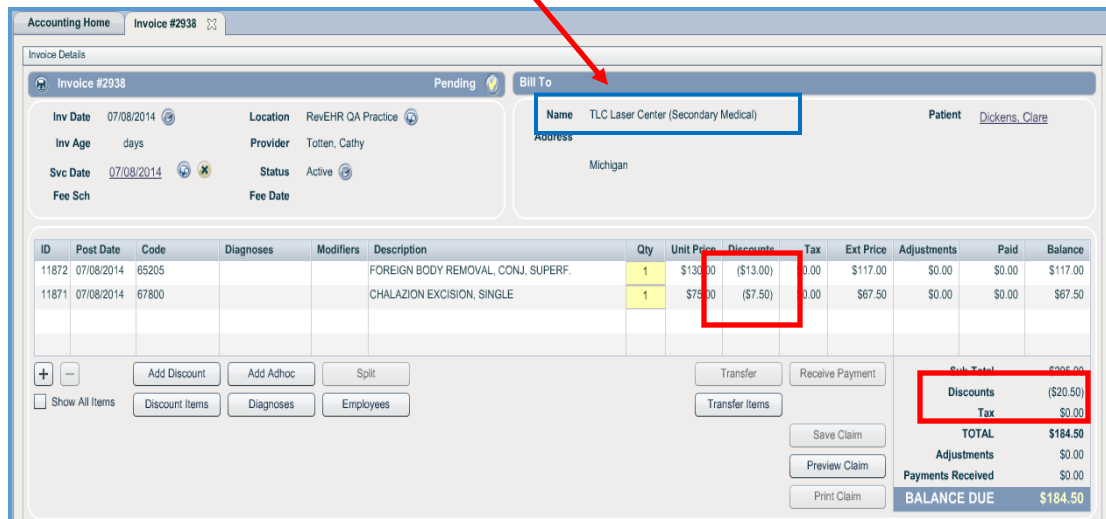
☐ Apply tax on insurance invoices

☐ Allow tax to be transferred to patient

☒ Allow item discounts on invoices

Default Payment Method: Check

Screen image of Invoice with insurance discount.



Accounting Home | Invoice #2938

Invoice Details

Invoice #2938 Pending

Inv Date: 07/08/2014 Location: RevEHR QA Practice

Inv Age: days Provider: Totten, Cathy

Svc Date: 07/08/2014 Status: Active

Fee Sch: Fee Date:

Bill To

Name: TLC Laser Center (Secondary Medical) Patient: Dickens, Clare

Address: Michigan

ID	Post Date	Code	Diagnoses	Modifiers	Description	Qty	Unit Price	Discounts	Tax	Ext Price	Adjustments	Paid	Balance
11872	07/08/2014	65205			FOREIGN BODY REMOVAL, CONJ, SUPERF.	1	\$130.00	(\$13.00)	0.00	\$117.00	\$0.00	\$0.00	\$117.00
11871	07/08/2014	67800			CHALAZION EXCISION, SINGLE	1	\$75.00	(\$7.50)	0.00	\$67.50	\$0.00	\$0.00	\$67.50

Summary

Sub Total: \$205.00

Discounts: (\$20.50)

Tax: \$0.00

TOTAL: \$184.50

Adjustments: \$0.00

Payments Received: \$0.00

BALANCE DUE: \$184.50

1.4 Encounter

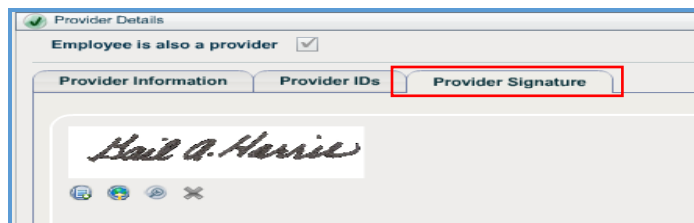
1.4.1 Encounter Summary

The encounter summary will now include medical orders created from the encounter.

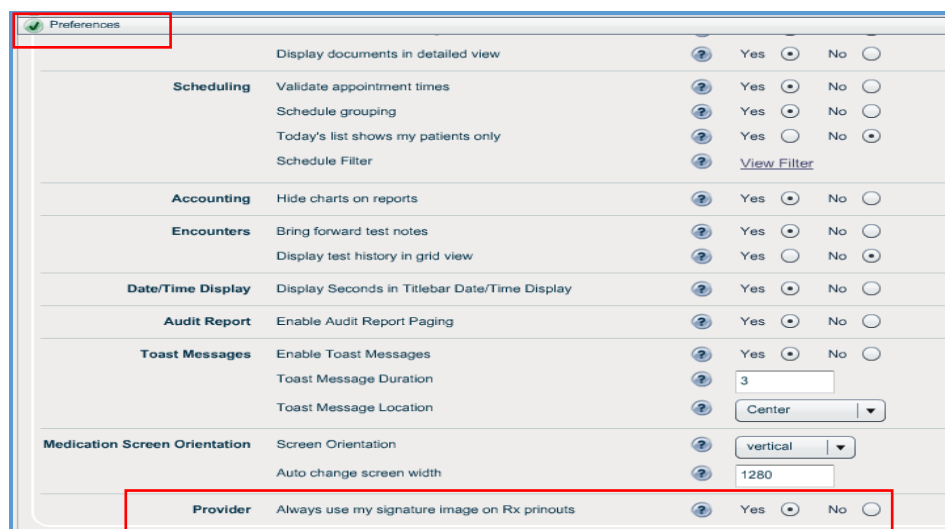
1.4.2 Doctor Electronic Signature on Rx

Providers now have the option to include an electronic signature on prescriptions (Eyeglass, Contact Lens, Medication).

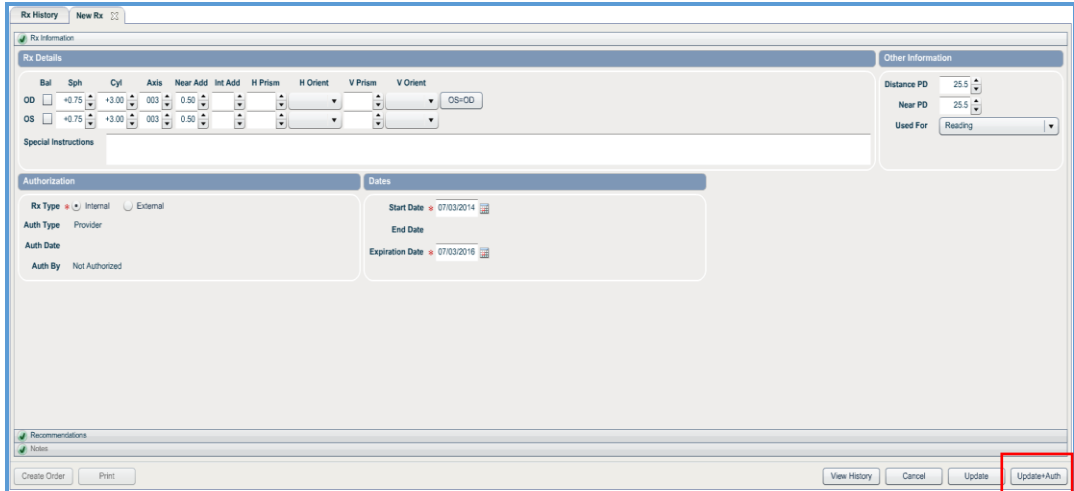
- Access Administration to either upload a scanned image or use a webcam for the provider signature. Administration → Employee/Roles → Employees → open the provider file → Provider Details slider → Provider Signature (tab). Use the upload function button to upload an image, or, use the webcam function button.
 - Uploaded images must be .jpg, .gif, or .png.
 - Image resolution should be 300x50 pixels.
 - If using a webcam for the signature---write your signature on a plain sheet of paper and hold it up to the webcam lens. Take a picture of the signature. There are controls within the webcam window for brightness, contrast, saturation, and hue. We recommend turning brightness and contrast 'up' and saturation 'down' for the best result.



- Access the Preferences slider. Choose the appropriate option for "Always use my signature image on Rx printouts."

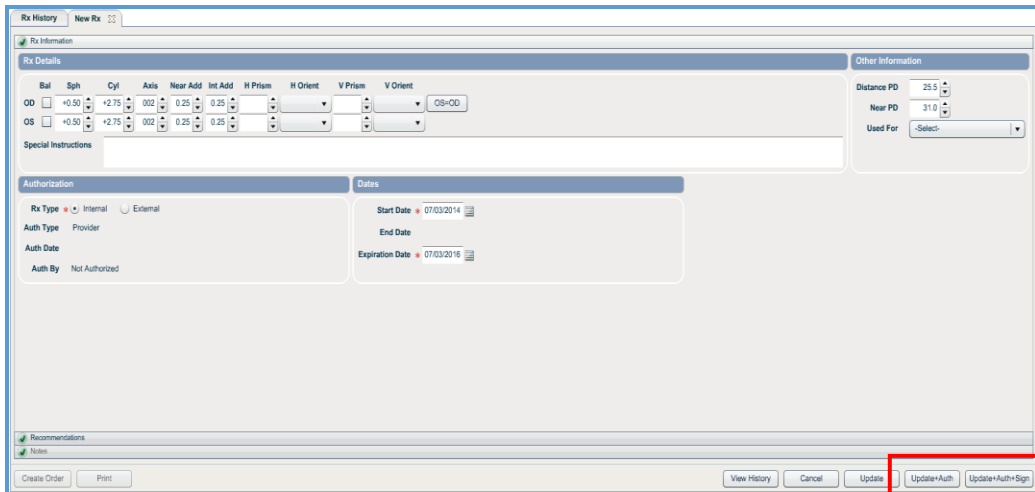


- If you choose 'Yes' (in the example above) the prescription screen will provide one function button option, 'Update+Auth.' The prescription printout will automatically have the electronic signature.



The screenshot shows the 'Rx Information' window with tabs for 'Rx History' and 'New Rx'. The 'Rx Details' section includes fields for OD, OS, Bal, Sph, Cyl, Axis, Near Add, Int Add, H Prism, H Orient, V Prism, and V Orient. The 'Authorization' section shows 'Rx Type' as Internal, 'Auth Type' as Provider, 'Auth Date' as 07/03/2014, and 'Auth By' as Not Authorized. The 'Dates' section shows 'Start Date' as 07/03/2014, 'End Date' as 07/03/2016, and 'Expiration Date' as 07/03/2016. The 'Other Information' section shows 'Distance PD' as 25.5, 'Near PD' as 25.5, and 'Used For' as Reading. The 'Recommendations' and 'Notes' sections are empty. At the bottom right, the 'Update+Auth' button is highlighted in red.

- If you choose 'No' within Preferences for "Always use my signature image on Rx printouts," the prescription screen will provide two different function button options, 'Update+Auth,' and 'Update+Auth+Sign.'



The screenshot shows the 'Rx Information' window with tabs for 'Rx History' and 'New Rx'. The 'Rx Details' section includes fields for OD, OS, Bal, Sph, Cyl, Axis, Near Add, Int Add, H Prism, H Orient, V Prism, and V Orient. The 'Authorization' section shows 'Rx Type' as Internal, 'Auth Type' as Provider, 'Auth Date' as 07/03/2014, and 'Auth By' as Not Authorized. The 'Dates' section shows 'Start Date' as 07/03/2014, 'End Date' as 07/03/2016, and 'Expiration Date' as 07/03/2016. The 'Other Information' section shows 'Distance PD' as 25.5, 'Near PD' as 31.0, and 'Used For' as -Select-. The 'Recommendations' and 'Notes' sections are empty. At the bottom right, the 'Update+Auth' and 'Update+Auth+Sign' buttons are highlighted in red.

Screen image of prescription printout with electronic signature.

Raymore Vision Center
 Gail Harris, OD
 752 SW 2nd St
 Raymore Missouri 64083
 (816) 322-7865

Eyeglass Rx
 License #:

Date: 07/07/2014
 Patient: Paul Hartge
 DOB: 06/15/1967

Expires: 07/07/2016
 Rx #: 1626

Rx Details

	Sphere	Cyl	Axis	Near Add	Int Add	H Prism	V Prism
OD	+3.00	+1.50	006	+0.75			
OS	+3.00	+1.50	006	+0.75			


Near PD: 25.0

Distance PD: 25.0

Used For: Computer

Special Instructions and Recommendations

Material	
Tint	
AR Coating	
Photochromic	
UV Treatment	
Polarized	
LensType	
Instructions	



 Gail Harris, OD

1.4.3 Lateral Visual Field Test

Lateral Visual Field test has been added to the library of tests in the Visual Field test category.

Lateral Visual Field
Files
Notes

OD
 Nasal ☐
 Temporal ☐

OS
 Nasal ☐
 Temporal ☐

1.4.4 Stereo Optical Stereo Test

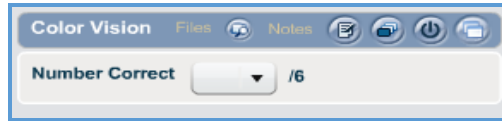
Stereo Optical Stereo test has been added to the library of tests in the Stereo Test category.

Stereo Optical Stereo
Files
Notes

Result /9

1.4.5 Color Vision

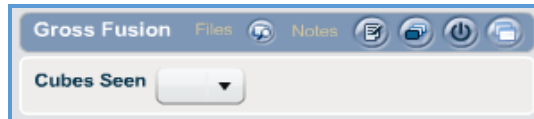
Color Vision test has been added to the library of tests in the Color Vision test category.



The interface for the Color Vision test. It features a title bar with 'Color Vision' and icons for Files, Notes, and a power button. Below the title bar, there is a label 'Number Correct' followed by a dropdown menu and the text '/6'.

1.4.6 Gross Fusion

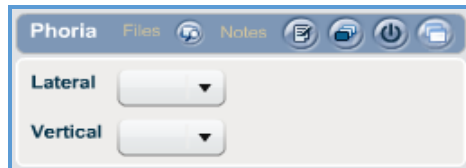
Gross Fusion test has been added to the library of tests in the Binocular Testing category.



The interface for the Gross Fusion test. It features a title bar with 'Gross Fusion' and icons for Files, Notes, and a power button. Below the title bar, there is a label 'Cubes Seen' followed by a dropdown menu.

1.4.7 Phoria

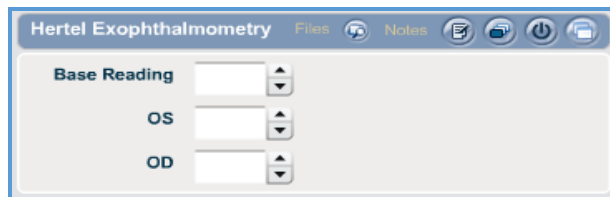
Phoria test has been added to the library of tests in the Alignment test category.



The interface for the Phoria test. It features a title bar with 'Phoria' and icons for Files, Notes, and a power button. Below the title bar, there are two labels: 'Lateral' and 'Vertical', each followed by a dropdown menu.

1.4.8 Hertel Exophthalmometry

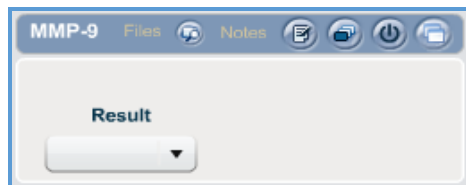
Hertel Exophthalmometry has been added to the library of tests in the Biomicroscope test category.



The interface for the Hertel Exophthalmometry test. It features a title bar with 'Hertel Exophthalmometry' and icons for Files, Notes, and a power button. Below the title bar, there are three labels: 'Base Reading', 'OS', and 'OD', each followed by a text input field and a vertical scrollbar.

1.4.9 MMP-9

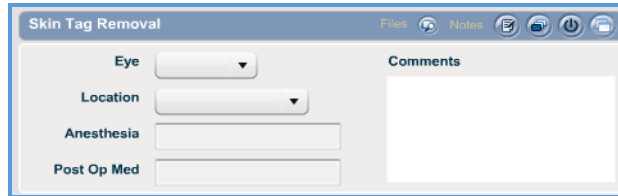
MMP-9 test has been added to the library of tests in the Biomicroscope Exam test category.



The interface for the MMP-9 test. It features a title bar with 'MMP-9' and icons for Files, Notes, and a power button. Below the title bar, there is a label 'Result' followed by a dropdown menu.

1.4.10 Skin Tag Removal

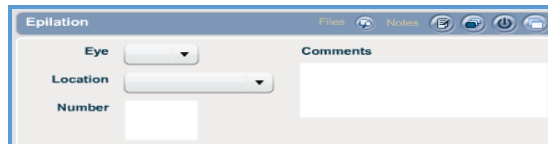
Skin Tag Removal has been added to the library of tests in the Surgical Procedures test category.



The screenshot shows the 'Skin Tag Removal' form. It has a title bar with 'Skin Tag Removal' and icons for 'Files', 'Notes', and other functions. The form contains the following fields: 'Eye' (dropdown), 'Location' (dropdown), 'Anesthesia' (text input), 'Post Op Med' (text input), and a large 'Comments' text area on the right.

1.4.11 Epilation

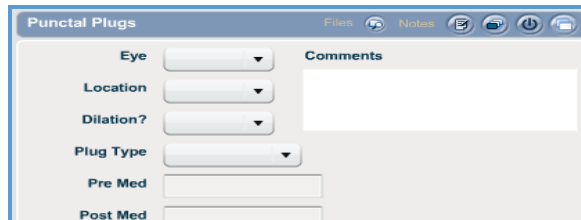
Epilation has been added to the library of tests in the Surgical Procedures test category.



The screenshot shows the 'Epilation' form. It has a title bar with 'Epilation' and icons for 'Files', 'Notes', and other functions. The form contains the following fields: 'Eye' (dropdown), 'Location' (dropdown), 'Number' (text input), and a large 'Comments' text area on the right.

1.4.12 Punctual Plugs

Punctual Plugs has been added to the library of tests in the Surgical Procedures test category.



The screenshot shows the 'Punctual Plugs' form. It has a title bar with 'Punctual Plugs' and icons for 'Files', 'Notes', and other functions. The form contains the following fields: 'Eye' (dropdown), 'Location' (dropdown), 'Dilation?' (dropdown), 'Plug Type' (dropdown), 'Pre Med' (text input), and 'Post Med' (text input). There is also a large 'Comments' text area on the right.

1.4.13 Chalazion Removal

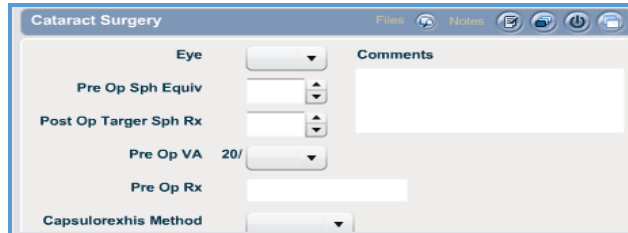
Chalazion Removal has been added to the library of tests in the Surgical Procedures test category.



The screenshot shows the 'Chalazion Removal' form. It has a title bar with 'Chalazion Removal' and icons for 'Refraction', 'Notes', and other functions. The form contains the following fields: 'Eye' (dropdown), 'Location' (dropdown), 'Steroid Injected?' (dropdown), 'Clamp' (dropdown), 'Post Op Med' (text input), 'Anesthesia' (text input), and a large 'Comments' text area on the right.

1.4.14 Cataract Surgery

Cataract Surgery has been added to the library of tests in the Surgical Procedures test category.



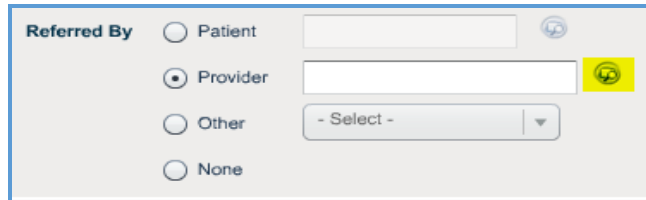
Cataract Surgery

Eye: [Dropdown]
 Pre Op Sph Equiv: [Text]
 Post Op Target Sph Rx: [Text]
 Pre Op VA: 20/[Text]
 Pre Op Rx: [Text]
 Capsulorexhis Method: [Dropdown]
 Comments: [Text Area]

1.5 Patients

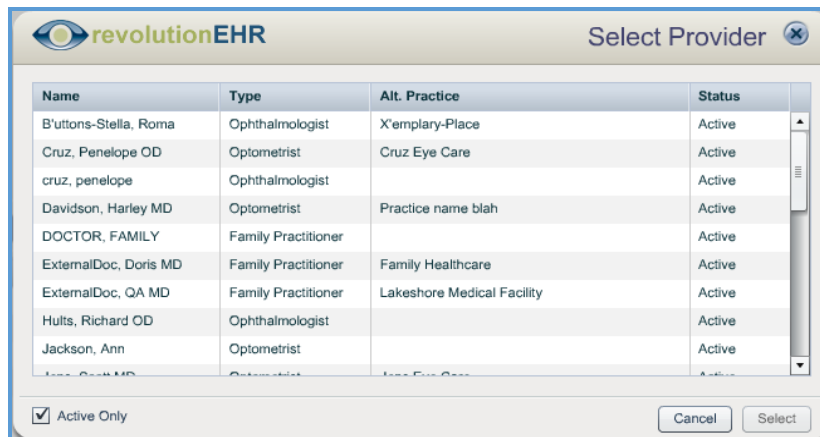
1.5.1 Demographics → Referral Information

Access a patient → Demographics → Referral Information slider → Referred by. We have replaced the dropdown menu beside the 'Provider' field with a search icon. Users will now click the search icon and choose the provider from the list in the popup window.



Referred By

☐ Patient [Text]
☒ Provider [Text] [Search Icon]
☐ Other - Select -
☐ None



revolutionEHR Select Provider

Name	Type	Alt. Practice	Status
B'uttons-Stella, Roma	Ophthalmologist	X'emplary-Place	Active
Cruz, Penelope OD	Optometrist	Cruz Eye Care	Active
cruz, penelope	Ophthalmologist		Active
Davidson, Harley MD	Optometrist	Practice name blah	Active
DOCTOR, FAMILY	Family Practitioner		Active
ExternalDoc, Doris MD	Family Practitioner	Family Healthcare	Active
ExternalDoc, QA MD	Family Practitioner	Lakeshore Medical Facility	Active
Hults, Richard OD	Ophthalmologist		Active
Jackson, Ann	Optometrist		Active

☒ Active Only [Cancel] [Select]

1.5.2 Surgery History

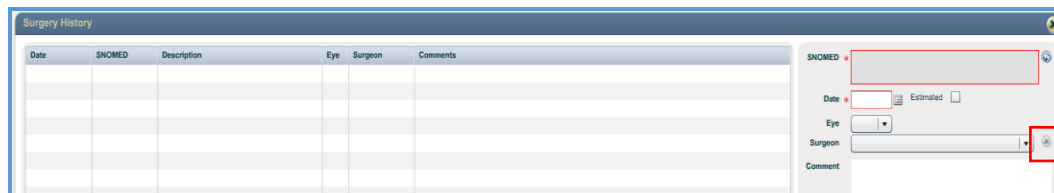
We have added the ability to delete an entry from the dropdown menu for Surgeon.

Screen image before enhancement.



The screenshot shows the 'Surgery History' form. It has a table with columns: Date, SNOMED, Description, Eye, Surgeon, and Comments. To the right of the table are input fields for SNOMED, Date, Eye, Surgeon, and Comment. The Surgeon dropdown menu is highlighted with a red box, and it does not have a delete icon.

Screen image after enhancement.



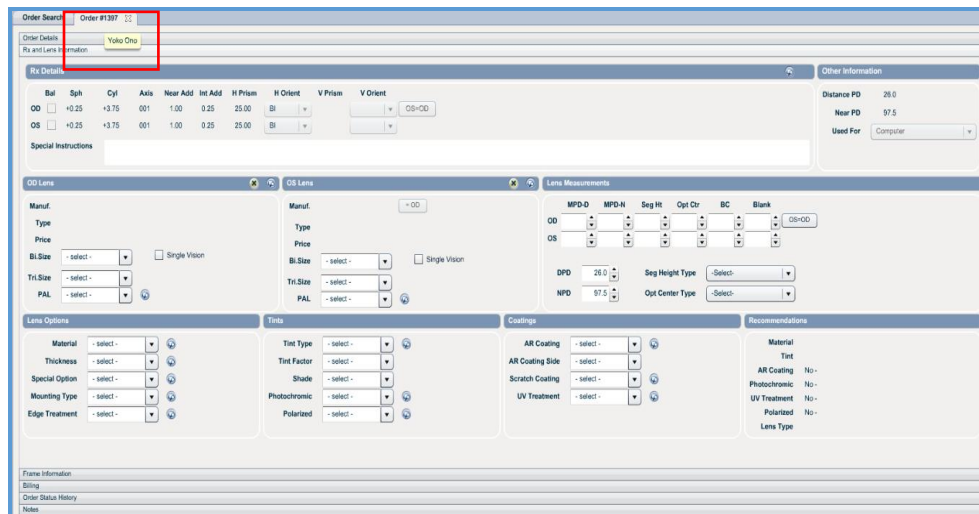
The screenshot shows the 'Surgery History' form after enhancement. The Surgeon dropdown menu is highlighted with a red box, and it now has a delete icon (an 'X' in a circle) next to it.

1.6 Orders

1.6.1 Patient Name Tool Tip

We have added a tool tip with the patient's name displayed when an order has been opened through the Orders module. Access Orders → open an order.

Hover your mouse over the tab with the Order Number. A popup tool tip will have the patient's name displayed.



The screenshot shows the 'Orders' module. At the top, there is a tab for 'Order #1337' which is highlighted with a red box. A tooltip is displayed over this tab, showing the patient's name 'Yoko Ono'. Below the tab, the form contains various fields for order details, including Rx Details, Lens Measurements, and Recommendations.


2. Fixes

2.1 Patients

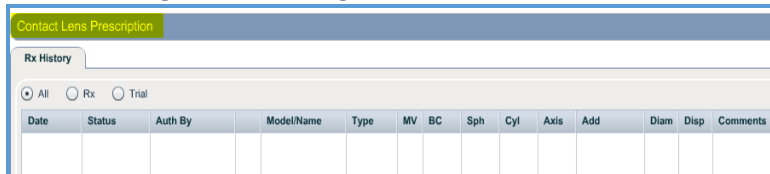
2.1.1 Contact Lens Rx Screen

The name of the Contact Lens Rx screen was 'Eyeglass Prescriptions.' This has been changed to 'Contact Lens Prescription.'

Screen image before change.

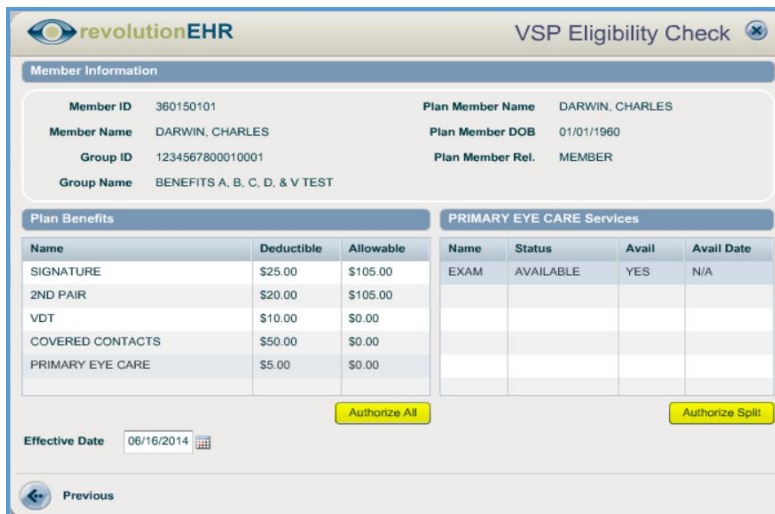


Screen image after change.



2.1.2 Insurance Pod - VSP Insurance

Access a patient → Insurance pod → VSP Insurance → click 'Check Eligibility' → click on the patient name from the Plan Members list → click 'Check Eligibility'. The name for the 'Get Authorization' buttons has been changed to 'Authorize All' and 'Authorize Split.' Authorize All will allow the user to authorize all available items and Authorize Split will allow users to only authorize the highlighted item.



2.1.3 Show More Menu

The Show More menu was too long for small screens making the bottom menu items inaccessible. This has been fixed. A scroll bar is now available.

2.1.4 Diagnosis History

If a diagnosis was deactivated within Administration, it was still available within the Diagnosis History screen. This has been fixed.

Access Administration → Data Configuration → Diagnosis → access any diagnosis code with a status of inactive.

054.43	Herpes Simplex Disciform Keratitis	Inactive
--------	------------------------------------	----------

Access Patients → open a patient file → Show More → Diagnosis History → Add.
 Screen image before fix.



Screen image after fix.



2.2 VSP Integration

2.2.1 Submit Exam Fees

The status of new or established patients was pulled from the patient's demographics to submit exam fees using the VSP integration. This has been fixed and the status will now pull from the associated encounter.

2.2.2 Medically Necessary Contact Lens Billing


Box 19 of the additional claim information expander will now be sent as the VSP special instructions field to support medically necessary contact lens claim orders.

2.3 Administration

2.3.1 Interview Template

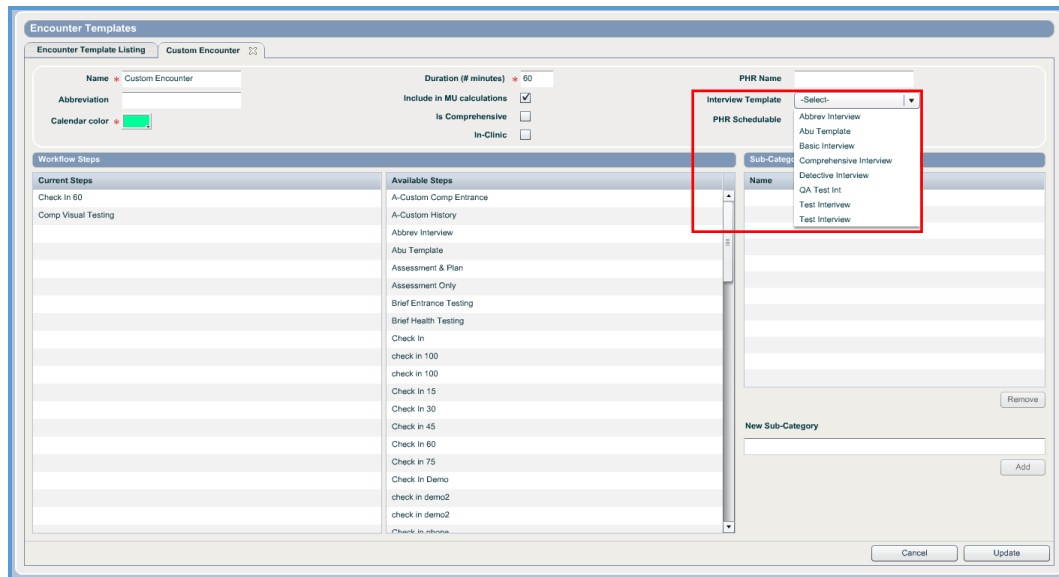
Deactivating an Interview Template was not removing it from the list of options in the dropdown menu for "Interview Template" within the "Encounter Templates" screen. This has been fixed.

Access Administration → Encounters/Interviews → Interview Templates → enable a line-item with a single click and click on 'Deactivate.'



Name	Status
Abbrev Interview	Active
Abu Template	Active
Basic Interview	Active
Comprehensive Interview	Active
Detective Interview	Active
QA Test Int	Active
Bandy Test Int	Deactivate
Test Interview	Active
Test Interview	Active

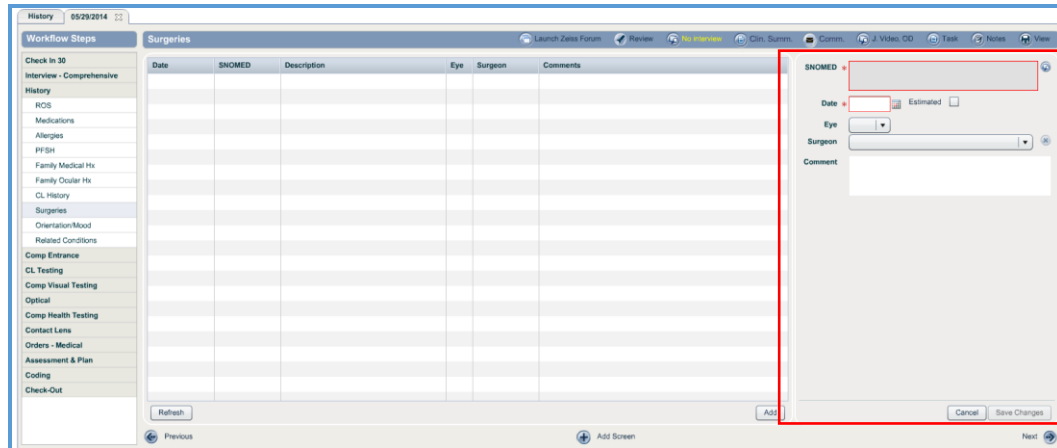
Access Administration → Encounters/Interviews → Encounter Templates → open a template for editing. The dropdown menu highlighted below will no longer include "inactive" interview templates.



2.4 Encounter

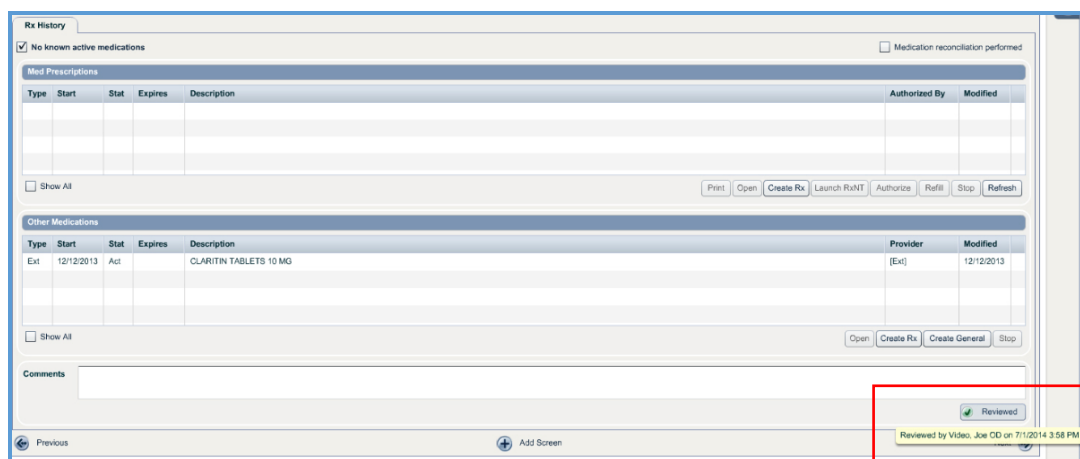
2.4.1 Surgeries

When adding/editing the Surgeries screen and navigating away from the screen before clicking the 'Save Changes' button – the system would not close the add/edit area. This has been fixed. If a user begins to add a surgery and does not save it before navigating away from the screen, the add/edit area will no longer be open.



2.4.2 Medications - Prescriptions

The 'Reviewed' button on the Medications screen has a tool tip when the user hovers their mouse over the button. This tool tip should read "Reviewed by:" and include the user's name with a date and time stamp. However, before this fix, the tool tip only read "Reviewed by:" and did not include a user name and date and time stamp.

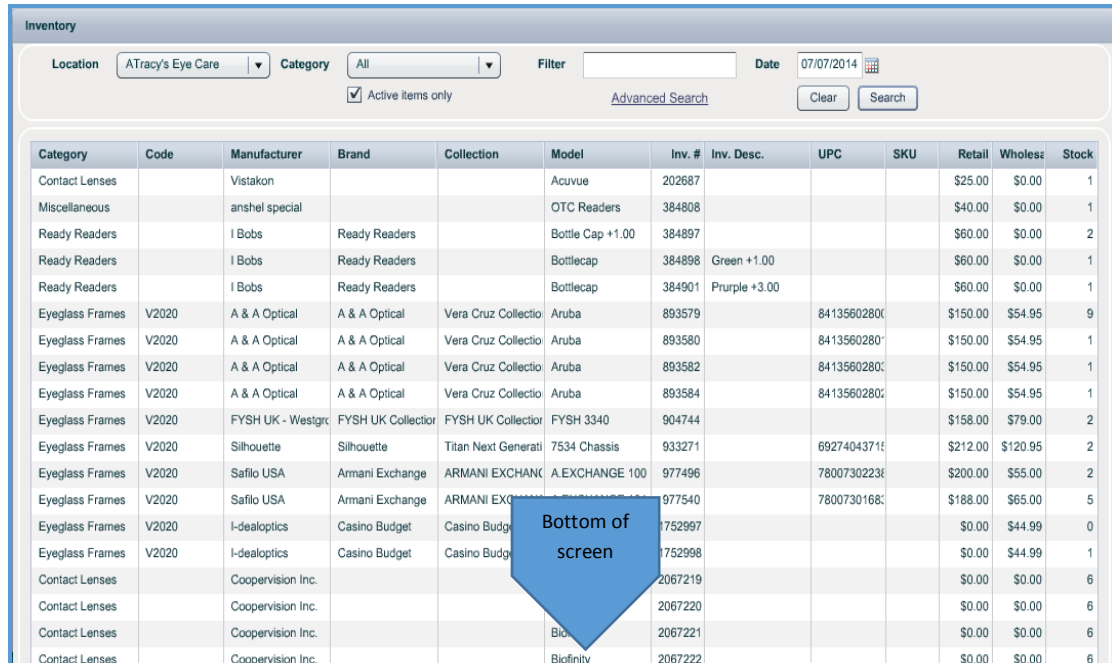


2.5 Reports

2.5.1 Stage 2 Meaningful Use Report Causing Screen Display Problems

After a Stage 2 Meaningful Use report was created and the user (1) left the Reports screen, and (2) returned and created another report, the new report was not displayed correctly. This has been fixed.

Screen image of new report not displayed correctly.



Inventory

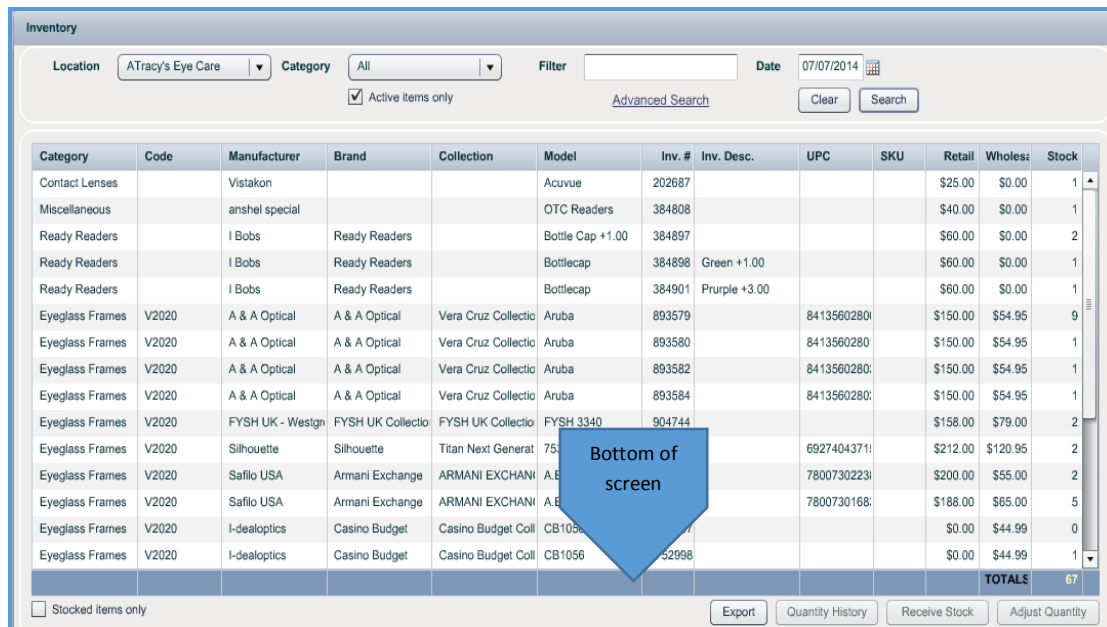
Location: ATracy's Eye Care Category: All Filter: Date: 07/07/2014

☒ Active Items only [Advanced Search](#)

Category	Code	Manufacturer	Brand	Collection	Model	Inv. #	Inv. Desc.	UPC	SKU	Retail	Wholesale	Stock
Contact Lenses		Vistakon			Acuvue	202687				\$25.00	\$0.00	1
Miscellaneous		anshel special			OTC Readers	384808				\$40.00	\$0.00	1
Ready Readers		I Bobs	Ready Readers		Bottle Cap +1.00	384897				\$60.00	\$0.00	2
Ready Readers		I Bobs	Ready Readers		Bottlecap	384898	Green +1.00			\$60.00	\$0.00	1
Ready Readers		I Bobs	Ready Readers		Bottlecap	384901	Purple +3.00			\$60.00	\$0.00	1
Eyeglass Frames	V2020	A & A Optical	A & A Optical	Vera Cruz Collectio	Aruba	893579		8413560280		\$150.00	\$54.95	9
Eyeglass Frames	V2020	A & A Optical	A & A Optical	Vera Cruz Collectio	Aruba	893580		8413560280		\$150.00	\$54.95	1
Eyeglass Frames	V2020	A & A Optical	A & A Optical	Vera Cruz Collectio	Aruba	893582		8413560280		\$150.00	\$54.95	1
Eyeglass Frames	V2020	A & A Optical	A & A Optical	Vera Cruz Collectio	Aruba	893584		8413560280		\$150.00	\$54.95	1
Eyeglass Frames	V2020	FYSH UK - Westgr	FYSH UK Collector	FYSH UK Collector	FYSH 3340	904744				\$158.00	\$79.00	2
Eyeglass Frames	V2020	Silhouette	Silhouette	Titan Next Generati	7534 Chassis	933271		6927404371		\$212.00	\$120.95	2
Eyeglass Frames	V2020	Safilo USA	Armani Exchange	ARMANI EXCHANG	A EXCHANGE 100	977496		7800730223		\$200.00	\$55.00	2
Eyeglass Frames	V2020	Safilo USA	Armani Exchange	ARMANI EXCHANG	A EXCHANGE 100	977540		7800730168		\$188.00	\$65.00	5
Eyeglass Frames	V2020	I-dealoptics	Casino Budget	Casino Budge		752997				\$0.00	\$44.99	0
Eyeglass Frames	V2020	I-dealoptics	Casino Budget	Casino Budge		752998				\$0.00	\$44.99	1
Contact Lenses		Coopervision Inc.				2067219				\$0.00	\$0.00	6
Contact Lenses		Coopervision Inc.				2067220				\$0.00	\$0.00	6
Contact Lenses		Coopervision Inc.				2067221				\$0.00	\$0.00	6
Contact Lenses		Coopervision Inc.				2067222				\$0.00	\$0.00	6

Bottom of screen

Screen image of new report after fix.



Category	Code	Manufacturer	Brand	Collection	Model	Inv. #	Inv. Desc.	UPC	SKU	Retail	Wholesale	Stock
Contact Lenses		Vistakon			Acuvue	202687				\$25.00	\$0.00	1
Miscellaneous		anshel special			OTC Readers	384808				\$40.00	\$0.00	1
Ready Readers		I Bobs	Ready Readers		Bottle Cap +1.00	384897				\$60.00	\$0.00	2
Ready Readers		I Bobs	Ready Readers		Bottlecap	384898	Green +1.00			\$60.00	\$0.00	1
Ready Readers		I Bobs	Ready Readers		Bottlecap	384901	Purple +3.00			\$60.00	\$0.00	1
Eyeglass Frames	V2020	A & A Optical	A & A Optical	Vera Cruz Collectio	Aruba	893579		8413560280		\$150.00	\$54.95	9
Eyeglass Frames	V2020	A & A Optical	A & A Optical	Vera Cruz Collectio	Aruba	893580		8413560280		\$150.00	\$54.95	1
Eyeglass Frames	V2020	A & A Optical	A & A Optical	Vera Cruz Collectio	Aruba	893582		8413560280		\$150.00	\$54.95	1
Eyeglass Frames	V2020	A & A Optical	A & A Optical	Vera Cruz Collectio	Aruba	893584		8413560280		\$150.00	\$54.95	1
Eyeglass Frames	V2020	FYSH UK - Westign	FYSH UK Collectio	FYSH UK Collectio	FYSH 3340	904744				\$158.00	\$79.00	2
Eyeglass Frames	V2020	Silhouette	Silhouette	Titan Next Generat	75			6927404371		\$212.00	\$120.95	2
Eyeglass Frames	V2020	Safilo USA	Armani Exchange	ARMANI EXCHANI	A.E.			7800730223		\$200.00	\$55.00	2
Eyeglass Frames	V2020	Safilo USA	Armani Exchange	ARMANI EXCHANI	A.E.			7800730168		\$188.00	\$65.00	5
Eyeglass Frames	V2020	I-dealoptics	Casino Budget	Casino Budget Coll	CB1056					\$0.00	\$44.99	0
Eyeglass Frames	V2020	I-dealoptics	Casino Budget	Casino Budget Coll	CB1056	52998				\$0.00	\$44.99	1
TOTALS												67

2.5.2 Stage 2 Meaningful Use for eRx

The Stage 2 Meaningful Use report measure for eRx was using 65% as a passing score. This has been fixed and the report is now using 50%.

2.6 Inventory

2.6.1 Labels

The Arch Crown DT390 Foldover price format would leave off the final zero on the price format. This has been fixed. Before the fix: \$260.1. After the fix: \$260.10.

2.7 Messaging

2.7.1 Buttons Disabled

After sending a message, some buttons within the message list (logout, lock, filters, delete) would gray out and become disabled for use. This has been fixed.

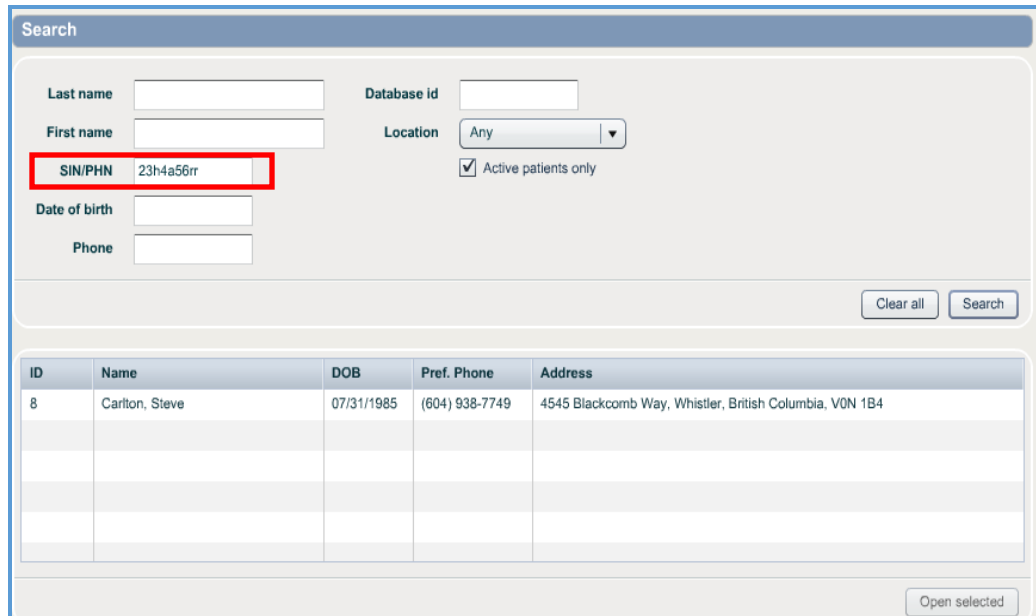
3. Canada

3.1 Enhancements

3.1.1 Personal Health Number (PHN)

Patients can now be assigned a Personal Health Number (PHN). This field can include numbers, letters, and a dash. Practices can search for patients by this number in the Patients and Schedule modules.

Screen image of new search field within Patient module.

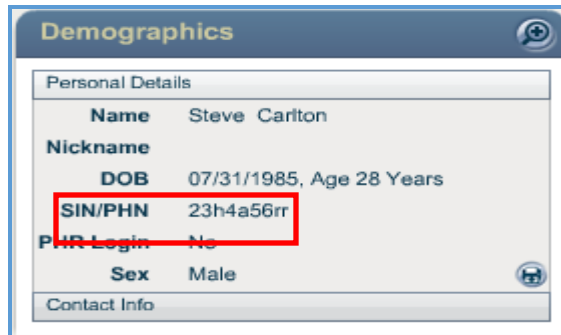


Search

Last name Database id
 First name Location
SIN/PHN ☒ Active patients only
 Date of birth
 Phone

ID	Name	DOB	Pref. Phone	Address
8	Carlton, Steve	07/31/1985	(604) 938-7749	4545 Blackcomb Way, Whistler, British Columbia, V0N 1B4

Screen image of new field within Patient module → Demographics pod.



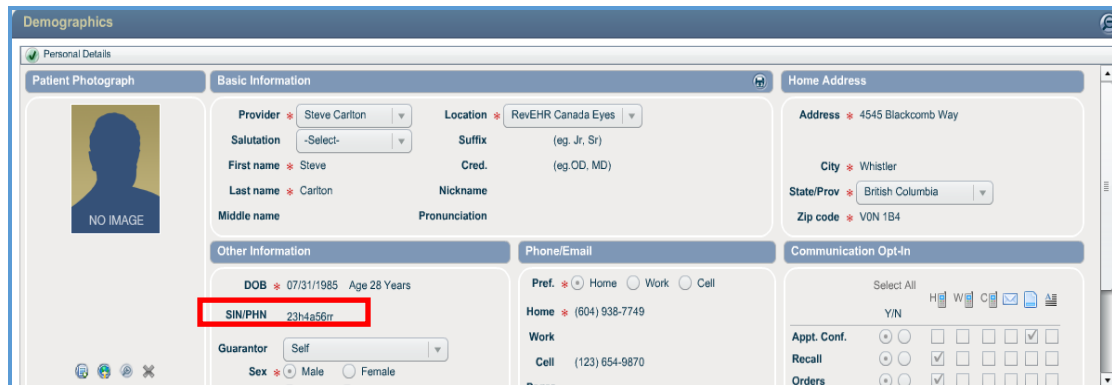
Demographics

Personal Details

Name Steve Carlton
Nickname
DOB 07/31/1985, Age 28 Years
SIN/PHN 23h4a56rr
PHN Login No
Sex Male

Contact Info

Screen image of new field within Patient module → Demographics → Personal details slider.



Demographics

Personal Details

Patient Photograph

Basic Information

Provider Steve Carlton **Location** RevEHR Canada Eyes
Salutation ~Select~ **Suffix** (eg. Jr, Sr)
First name Steve **Cred.** (eg. OD, MD)
Last name Carlton **Nickname**
Middle name **Pronunciation**

Other Information

DOB 07/31/1985 Age 28 Years
SIN/PHN 23h4a56rr
Guarantor Self
Sex Male

Phone/Email

Pref. Home Work Cell
Home (604) 938-7749
Work
Cell (123) 654-9870

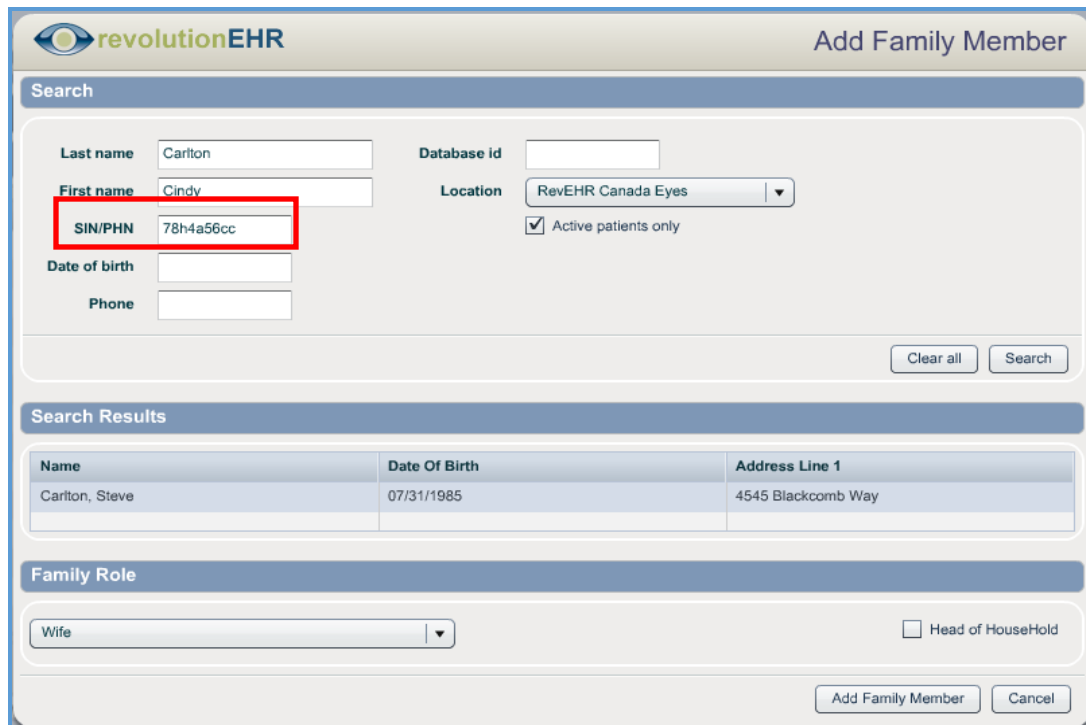
Home Address

Address 4545 Blackcomb Way
City Whistler
State/Prov British Columbia
Zip code V0N 1B4

Communication Opt-In

Select All H W C B E
 Y/N
Appt. Conf.
Recall
Orders

Screen image of new field within Patient module → Family/Contacts → Add Family Member.



Search

Last name: Database id:
 First name: Location:
 SIN/PHN: ☒ Active patients only
 Date of birth:
 Phone:

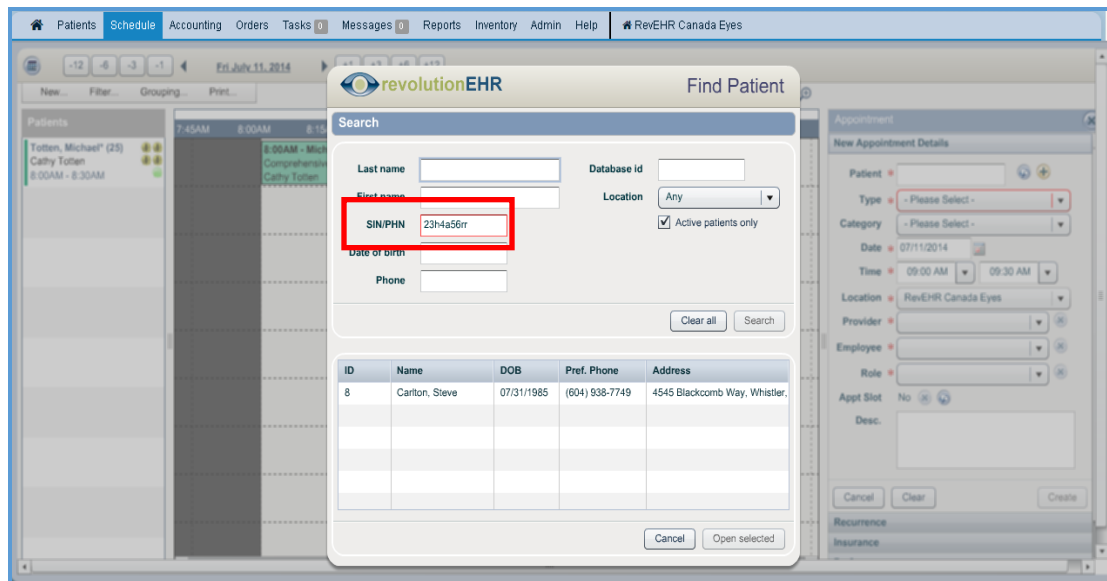
Search Results

Name	Date Of Birth	Address Line 1
Carlton, Steve	07/31/1985	4545 Blackcomb Way

Family Role

☐ Head of Household

Screen image of new field within Schedule module → New Appointment → Find Patient.



Find Patient

Last name: Database id:
 First name: Location:
 SIN/PHN: ☒ Active patients only
 Date of birth:
 Phone:

ID	Name	DOB	Prof. Phone	Address
8	Carlton, Steve	07/31/1985	(604) 938-7749	4545 Blackcomb Way, Whistler,