



RevolutionEHR

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1. New Features

1.1 Inventory

1.1.1 Inventory Reconciliation

Inventory Reconciliation has been added to the Inventory module. A complete user guide is on Insight and can be accessed with this link.

<http://insight.revolutionehr.com/wp-content/uploads/RevolutionEHR-Inventory-Reconciliation-User-Guide.pdf>

2. Enhancements

2.1 Reports

2.1.1 Printing

Printed reports have alternating lines with a gray background. We have lightened the gray for better readability and better fax transmission.

2.2 Patients

2.2.1 Prescriptions

The doctor's signature will no longer print on expired prescriptions.

East Side location 123		Eyeglass Rx					
Tracy J Steenis, OD 765 Eastern Ave Cottage Grove Illinois 535271234 (608) 222-2222		License #:					
Date: 07/11/2012	EXPIRED		Expires: 07/11/2014				
Patient: Leah Steenis Jr			Rx #: 668				
DOB: 10/07/1992							
<i>Rx Details</i>							
	Sphere	Cyl	Axis	Near Add	Int Add	H Prism	V Prism
OD	-0.75						
OS	-0.75						
Distance PD: 60.0				Used For:			
<i>Special Instructions and Recommendations</i>							
Material							
Tint							
AR Coating							
Photochromic							
UV Treatment							
Polarized							
LensType							
Instructions	not approved for contact lenses						
Tracy J Steenis, OD							

3. Fixes

3.1 Tasks

3.1.1 Past Due

When a task was past due AND assigned to multiple employees, it was not displaying in red within 'My Outstanding Tasks.' This has been fixed.

3.1.2 Past Due

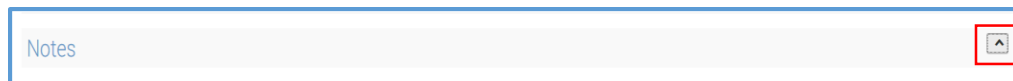
When a user reassigned a task that also required 'all to complete,' the task would save and the notes showed reassigned, however, the system did not change the task to reassigned. This has been fixed.

3.1.3 Patient Search Results

When creating a task, within the patient search screen, the columns for the patient phone number and address were too close together. This was happening in Firefox and Internet Explorer browsers only. This has been fixed.

3.1.4 Notes

In an opened task, the 'Notes' section has been changed to default as "closed." Expand the notes section using the arrow function button.



3.1.5 Search Results

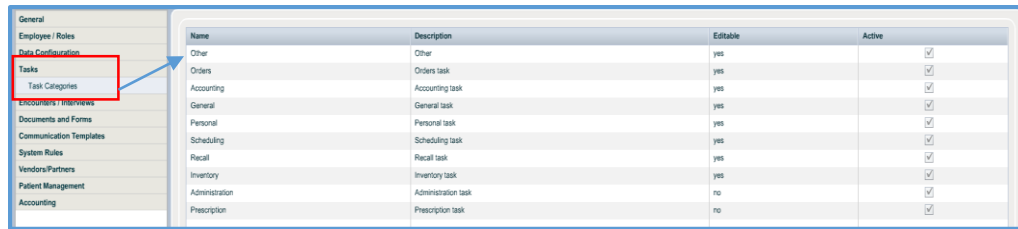
When searching for 'Completed' tasks, the system would include 'Unassigned' within the search results. This has been fixed.

3.1.6 Order and Spacing of Columns

The 'My Outstanding Tasks' and 'Search My Tasks' screens were inconsistent with the order and spacing of the columns. These two screens are now designed with the same order and spacing.

3.1.7 New Task Category

When creating a new task, the 'Category' field would not default to the category the practice has at the top of their Task-Categories list within Administration. This has been fixed. Access Administration → Tasks → Task Categories. The category the practice would like to default within the 'Category' field of a newly created task should be positioned at the top of the list.



Name	Description	Editable	Active
Other	Other	yes	<input checked="" type="checkbox"/>
Orders	Orders task	yes	<input checked="" type="checkbox"/>
Accounting	Accounting task	yes	<input checked="" type="checkbox"/>
General	General task	yes	<input checked="" type="checkbox"/>
Personal	Personal task	yes	<input checked="" type="checkbox"/>
Scheduling	Scheduling task	yes	<input checked="" type="checkbox"/>
Recall	Recall task	yes	<input checked="" type="checkbox"/>
Inventory	Inventory task	yes	<input checked="" type="checkbox"/>
Administration	Administration task	no	<input checked="" type="checkbox"/>
Prescription	Prescription task	no	<input checked="" type="checkbox"/>

3.2 Schedule

3.2.1 Appointment – Patient Insurance

Within the schedule module and a patient appointment panel open, the check eligibility button was not working. This has been fixed. Access Schedule → open an appointment → Patient Insurance slider → Insurance Eligibility section → Check Eligibility button.

3.3 Encounters

3.3.1 Checkout Task

When assigning a checkout task, the system would display the 'create task' popup window using the "classic" version of RevolutionEHR. The Tasks module has been redesigned through our "Polaris Initiative." Thus, when a user accesses Tasks from any part of the system, it should be using the newly designed Tasks Module. This has been fixed.

3.4 Orders

3.4.1 Orders Print (1)

If a frame was not listed on an order, the frame indicator and source would not print. This has been fixed.

3.4.2 Orders Print (2)

The Frame Information slider has a section named "Frame Source Selection." This section has two fields – Indicator and Source. When this order printed, these two fields were called – Source and From. The printed order has been changed so these two fields match what is on the "Frame Source Selection" area of the screen. It will now print – Indicator and Source.

3.5 Reports

3.5.1 Inventory – Custom Reports

The custom report for Frame Sales by Manufacturer/Brand/Collection/Model was incorrectly calculating the total wholesale. This has been fixed. Access Reports → Inventory → Custom Reports → Frame Sales by Manufacturer/Brand/Collection/Model.

3.5.2 Orders – Custom Reports

The custom report for Unassigned Items did not display correctly (CL and Eyeglass orders) IF; (a) the order was never associated to an encounter, (b) the order was not initially associated to an encounter but was later associated. This has been fixed. **Historical data has been corrected with the date of 01/01/2014 to the present.**

3.6 Administration

3.6.1 Accounting

The 'Clear All' button within the Search E-Claims screen did not clear the search areas. This has been fixed. Access Administration → Accounting → Claims → Search E-Claims.

3.7 Patients

3.7.1 Referring Provider

The referring provider information would disappear from the "Referral Information" slider within "Demographics" when the "Personal Details" slider was edited. This has been fixed. Access Patients → search for and open a patient file → Demographics.

3.8 Accounting

3.8.1 Post Payment

If a payment for a location was saved and later opened for completion, invoices for all locations were displayed. After the fix only invoices for that location will be listed when the payment is opened.

4. Canada

4.1 System

4.1.1 RxNT

RxNT does not support Canadian operations. All references to RxNT have been removed from the Canadian version of RevolutionEHR.