

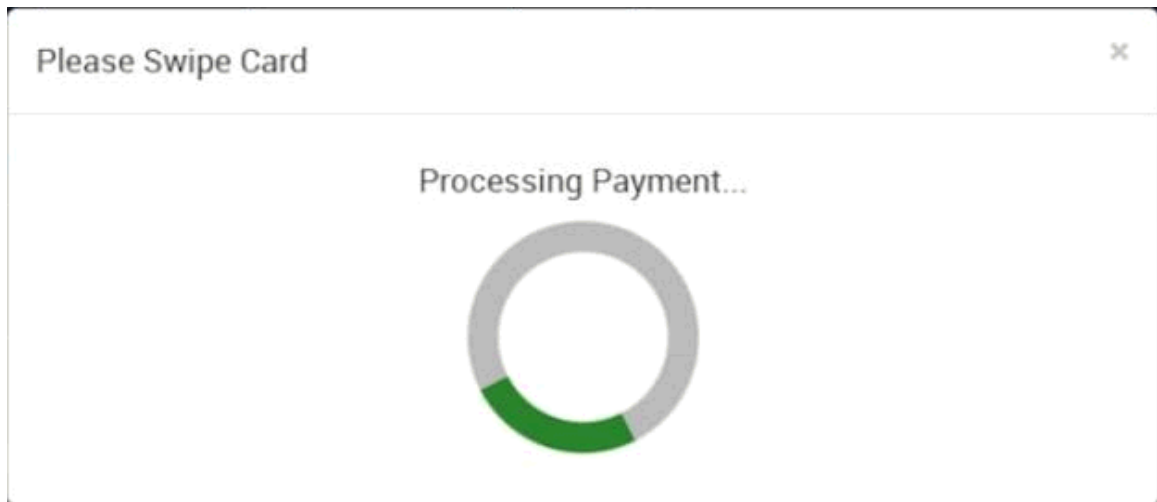
Credit Card Processing

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RevolutionEHR has integration capabilities with Bluefin technology for credit card processing. This integration requires the practice to purchase a credit card reader and register with Bluefin.

1. **Register:** Contact Bluefin's dedicated account representative Edward Ferko at eferko@bluefin.com, or 516.986.9377 (office) or 516.445.0904 (cell).
2. **Order Card Reader:** This integration supports card reader models IDTECH SecuRED and Idtech SREDkey. As the Bluefin representative to recommend the model that best meets your practice's needs.
3. **Contact RevolutionEHR:** After you have a Bluefin account and compatible credit card reader(s), contact Dave Kegel at dkegel@rev-360.com; he will finalize your set up process.
4. **Enable in RevolutionEHR:**
 - a. Access Admin > Locations > open your location > External System IDs slider.
 - b. Click 'Edit.'
 - c. In the Bluefin Credit Card Processing area, click the checkbox beside Enabled.
 - d. Enter your Bluefin account number and API key. Note: If you are unsure of the appropriate values to enter, please contact Bluefin's account representative (as noted above).
 - e. Click 'Update.'

7. Swipe the credit card (or manually enter the card number on the keypad). A modal displays that indicates the payment is processing. *Example*



8. When the payment has completed processing, a message displays that indicates success or failure of the payment. If the card read fails, the message displayed will indicate the failure reason (e.g. declined). If the card is approved, the success modal indicates the payment has been posted.

- If the credit card reader is not available, within the dropdown menu beside the Payment Method of Credit Card, select the appropriate credit card type > click 'Apply Payments.'

Example

Inv #	Inv Date	Svc Date	Total An	Balance	Payment	Transfer	New Balance
3062	09/18/2014	09/18/2014	\$70.00	\$70.00	\$35.00	\$0.00	\$35.00
TOTALS					\$35.00	\$0.00	\$35.00